Lung Cancer ADCs: High Expectations, Limited Integration

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July 24th, 2025





Disclosures (Dr. Leal)

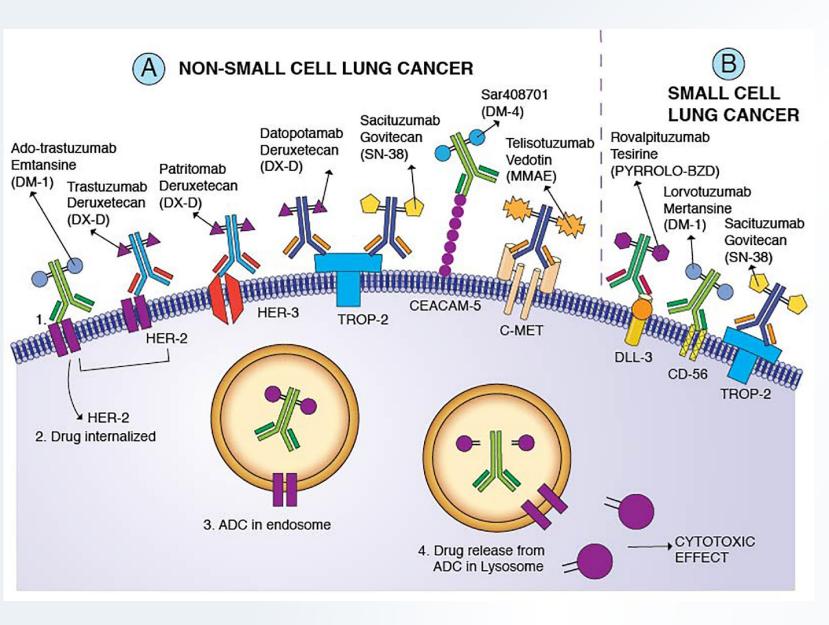
Consultant/Advisor/Speaker: Jazz, Genentech, BI, AstraZeneca, Novocure, Catalyst, OncoC4, J&J



When you find out last minute you have to debate the interim associate division director of medical oncology...



You take it to the boardroom of the G8



FDA approved **ADCs** in lung cancer:

- 1. Trastuzumab deruxtecan
 HER2 mutation
- 2. Telisotuzumab vedotin MET overexpression (>50%)
- 3. Datopotamab deruxtecan EGFR post chemotherapy

Why ADCs Fall Short in Lung Cancer

- □ Lack Of Established Biomarkers
- ☐ Bystander Effect Can Be a Double-Edged Sword
- □ Payload Limitations impacting durability and sequencing
- □ PFS Has Not Translated To OS

Lack Of Established Biomarker

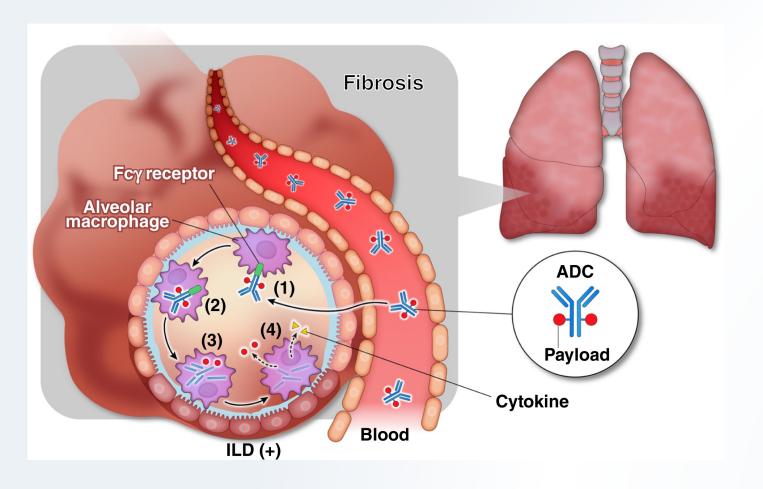
1. No established correlation between cell surface protein and patient survival.

1. Efforts are underway to develop an AI-based assay that incorporates both intracellular and cell-surface expression of to overall survival.

 The quantitative continuous scoring (QCS) in phase III TROPION-Lung01: Positive correlation between expression and survival but underpowered and limited to non-Sqcc NSCLC



Bystander Effect Can Be a Double-Edged Sword



Pro:

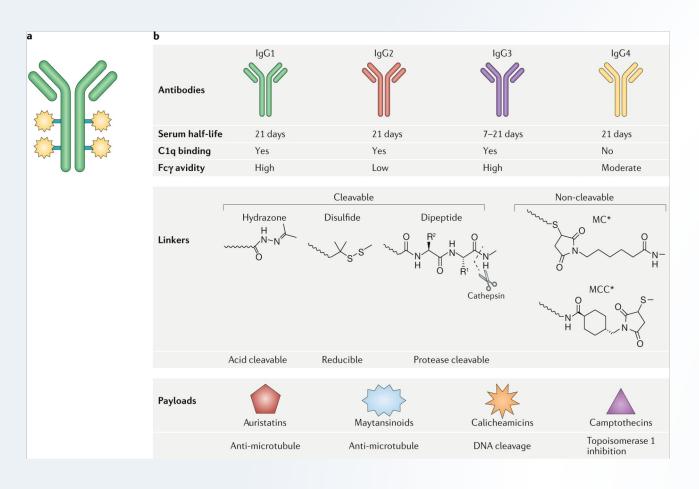
- -Kills Neighboring Cancer Cells
- -Overcomes Heterogeneity

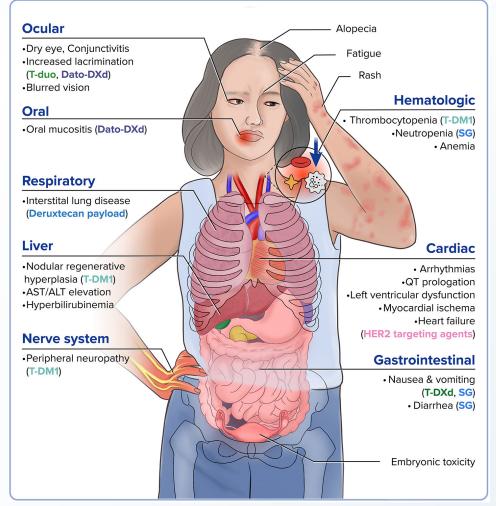
Con

- -Unintended Toxicity to Healthy Cells; Off target effect
- -Resistance Mechanisms
 Triggered by the Bystander Effect
- -Non-Tumor Cell Damage and Inflammatory Response

Payload Limitations

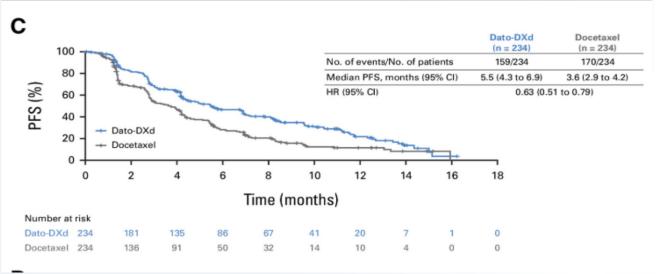
☐ Topoisomerase inhibitors or tubulin disruptors: not a novel mechanism

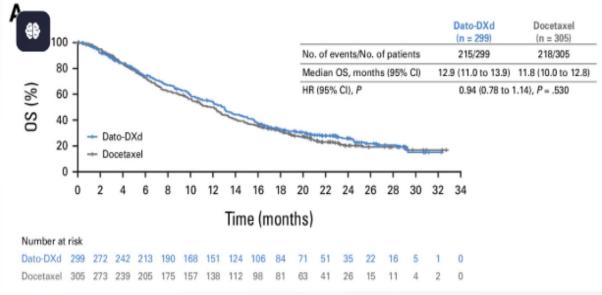




PFS Has Not Translated To OS

TROPION-Lung01 Study





PFS: 5.5m vs. 3.6m

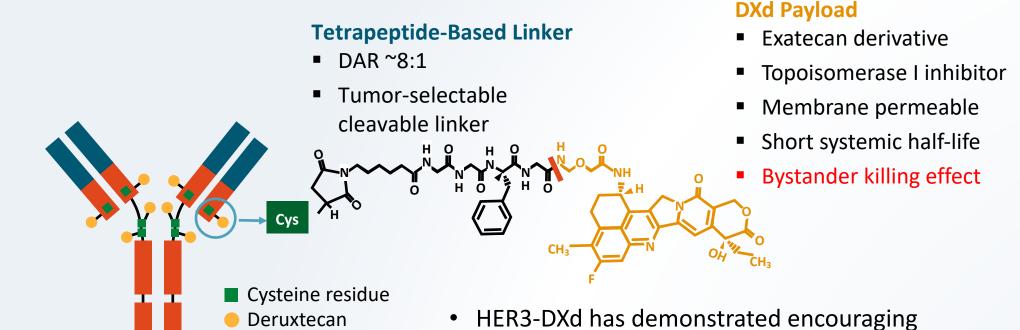
p=0.004

OS: 12.9m vs. 11.8m p=0.53

Myung-Ju Ahn, MD, PhD et al., JCO 2024.



The Patritumab Deruxtecan story

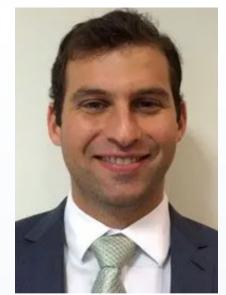


antitumor activity and manageable AEs in

in the HERTHENA-Lung01 phase II trial

previously treated advanced EGFR-mutant NSCLC

across multiple EGFR TKI resistance mechanisms



Yu. WCLC 2020. Abstr OA03.04. Hashimoto. Clin Cancer Res. 2019;25:7151. Yu. JCO. 2023;41:5363.

Anti-HER3 mAb

Human IgG1



Patritumab Deruxtecan (HER3-DXd; MK-1022) in Non-Small **Cell Lung Cancer After Platinum-Based Chemotherapy** and Immunotherapy

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ABSTRACT

PURPOSE Patritumab deruxtecan (HER3-DXd; MK-1022) is an investigational HER3directed antibody-drug conjugate composed of a human immunoglobulin G1 monoclonal antibody to HER3 (patritumab) covalently linked via a stable tetrapeptide-based cleavable linker to a topoisomerase I inhibitor payload that has shown durable antitumor activity in previously treated patients with EGFRmutated advanced non-small cell lung cancer (NSCLC). We extend these observations to patients with advanced NSCLC with other/no identified driver genomic alterations.

METHODS Patients with advanced squamous or nonsquamous NSCLC without a common EGFR-activating mutation whose disease had progressed on previous therapies including platinum-based chemotherapy, immune checkpoint inhibitors, and targeted therapy (for patients with known actionable genomic alterations) received HER3-DXd 5.6 mg/kg intravenously once every 3 weeks. The primary end point was confirmed objective response rate (cORR).

RESULTS Forty-seven patients were treated with HER3-DXd (median treatment duration, 4.2 [range, 0.7-19.8] months). The cORR was 27.7% (95% CI, 15.6% to 42.6%), and the median duration of response was 8.1 (95% CI, 4.2 to not evaluable) months. The median progression-free survival was 5.5 (95% CI, 4.0 to 11.2) months, and the median overall survival was 15.2 (95% CI, 10.8 to 17.7) months. Similar efficacy was observed in patients with NSCLC harboring identified driver genomic alterations and in those without such genomic features. The rate of study drug discontinuation associated with treatment-emergent adverse events (TEAEs) was 12.8%. Study drug-related grade ≥3 TEAEs occurred in 51.1% of patients and were serious in 12.8% (none were associated with death). Adjudicated treatment-related interstitial lung disease occurred in five patients (10.6%; all grade 1 or 2).

CONCLUSION The previously reported efficacy and safety of HER3-DXd in heavily pretreated patients with EGFR-mutated NSCLC are also observed in those with other NSCLC subtypes and warrant further clinical evaluation.

ACCOMPANYING CONTENT

Appendix



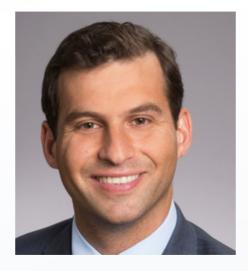


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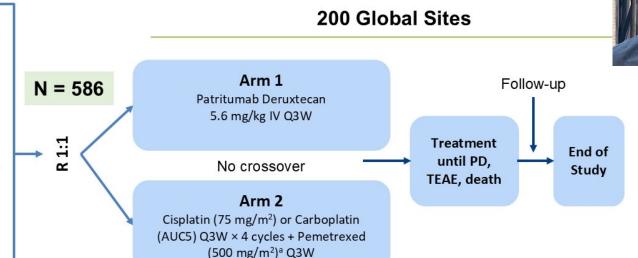


HERTHENA-Lung02: Phase 3 Study (NCT05338970)

This is a randomized, open-label, phase 3 study of patritumab deruxtecan (HER3-DXd) vs platinum-based chemotherapy in metastatic or locally advanced *EGFR*m NSCLC after failure of EGFR TKI therapy

Select Eligibility Criteria

- Locally advanced/metastatic NSCLC with an EGFR-activating mutation (exon 19 deletion or L858R)
- 1 or 2 prior line(s) of an approved EGFR TKI (must include a third-generation EGFR TKI)
- Disease progression while receiving or after a third-generation EGFR TKI
- Pretreatment tumor biopsy or archived tumor tissue since progression is required



Drug (HERTHENA-Lung02)	ORR (%)	PFS (m)	PFS at 12 m	PFS (HR)	Gr <u>≥</u> 3 ILD
Patritumab deruxtecan	35.2%	5.8 m	18%	0.77	5%
Platinum-based chemotherapy	25.3%	5.4 m	5%	(95% CI 0.63-0.94, p=0.011)	

Mok et al. Abstr #8506. Lung Cancer Oral session. June 1st 10:00 – 10:12 am; Arie Crown Theater







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HERTHENA-Lung02: Phase 3 Study (NCT05338970)

Press Release May 29, 2025:

The decision to withdraw the Biologics Licence Application is based on topline overall survival (OS) results from the confirmatory HERTHENA-Lung02 phase 3 trial where OS did not meet statistical significance as well as discussions with the U.S. Food and Drug Administration.



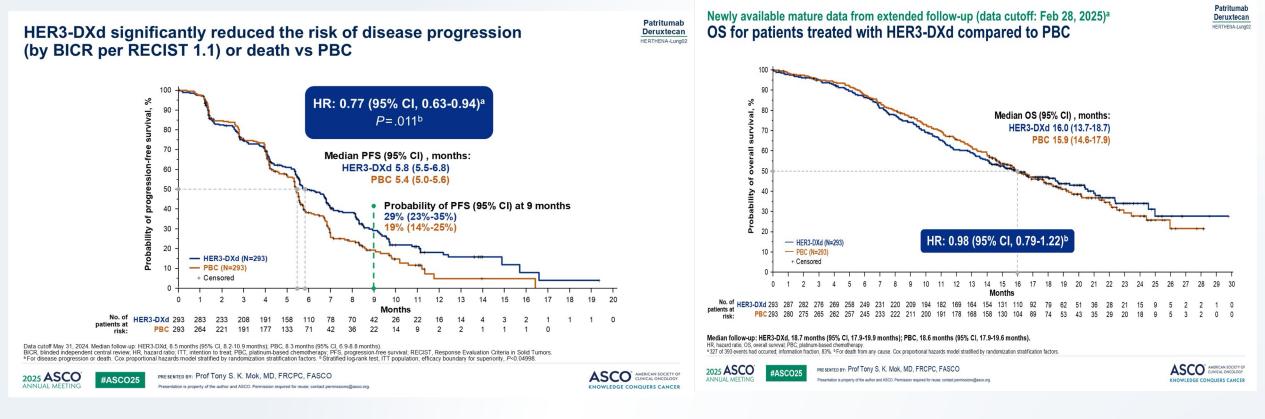






PFS Has Not Translated To OS

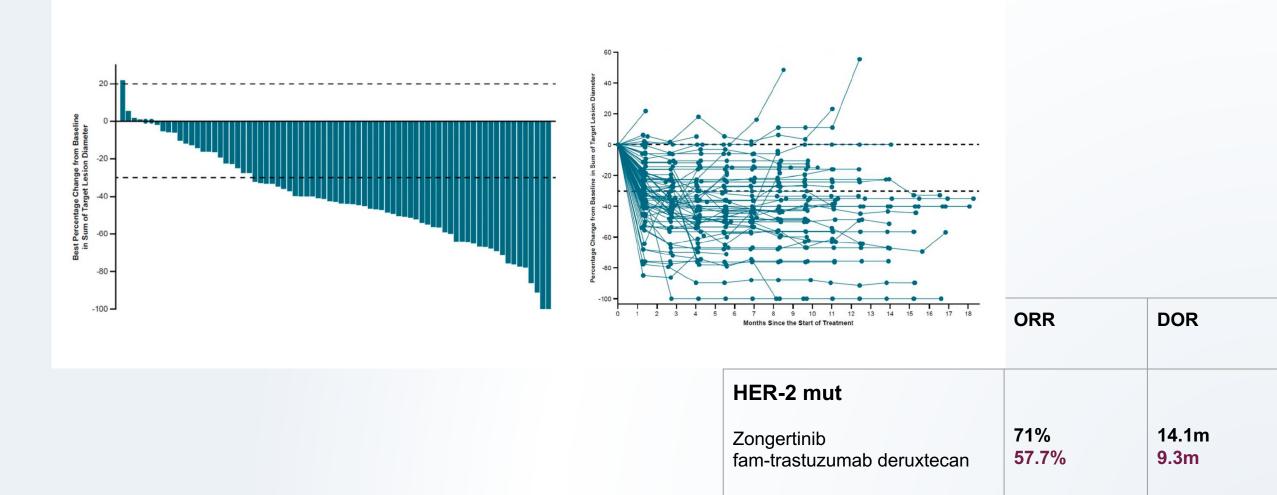
HERTHENA-Lung02:Patritumab deruxtecan (HER3-DXd) in resistant EGFR-mutated



- PFS benefit in EGFR mutant lung cancer (HR:0.77), No OS benefit
- ≥3 TEAEs occurred in 73%
- ILD: 14 pts (5.2%): 11 G1/2, 1 G3, 2 G5 in the HER3-DXd arm

Better options on the horizon?

Beamion LUNG-1 (Cohort 1, 120mg QD): Best Percent Change from Baseline



ADCs have their place, but its not going to be first place

- □ Lack Of Established Biomarkers
- ☐ Bystander Effect Can Be a Double-Edged Sword
- □ Payload Limitations; limited duration of response
- □ PFS Has Not Translated To OS